# **First**Clearing

A trade name of Wells Fargo Clearing Services

## Enroll for Access Online

If you would like to have online or mobile access to your Advantage Program, IRA, or Investment (Brokerage) account:

- 1. Select the "Sign Up" link from your firm's Access Online login screen.
- 2. Enter your account information and answer a few personal questions to verify your identity.
- 3. Once verified, enter the account numbers you would like to view online.
- 4. Create a user ID and password to access your accounts.
- 5. To complete your online enrollment, create three security questions and answers for future password resets.
- 6. Upon your initial login, you will be presented with an Online Agreement which will need to be reviewed and accepted only once.

For enrollment assistance, please contact Access Online Support at 1-877-488-3748, 24 hours a day, 7 days a week.

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D1	$\odot$	\$2,036,049	-\$81,59	<b>1</b> (-3.01%)	Priced as of 11:03 ET on 11/03/2016
Account Summ	ary 😮				
Account *	Securities Market Value	Today/s Change	Cash & Cash Alt.	Margin Balance	Account Value
2376	598,799.40	+\$106.06 +0.11%	\$150,413,87	-590,627.78	\$158,585,49
10040 10949	52,530,462,50	-581,697,88 -3,13%	-5762,998,79	\$110,000.00	\$1,877,465,71
D1 Total	\$2,629,261.90	-581,591.82 -3.01%	-\$012,584,92	\$19,372.22	\$2,036,049,20
Holdings Snap:	hot 😮				
Asset Class		Mark	et Value		Today's Change
Stocks			6,787.72		+5382.68 (+0.21%)

### **Electronic Delivery of Account Documents**

With Access Online, you can securely access up to seven years of account documents, such as Statements, Trade Confirmations and Tax Documents/1099s, as soon as they are created — before they reach your mailbox.

Go paperless and choose electronic delivery of account documents and shareholder communications:

- 1. Login to Access Online and in the Customer Service menu, select **Document Delivery Preferences** from the sub menu.
- 2. Choose 'Electronic Delivery' of all account documents, or check the boxes for the account documents you wish to have delivered electronically.
- 3. Select an email address to which a notification can be sent when a document is available to view online.
- 4. If you have chosen electronic delivery of Shareholder Communications, create a 4 digit PIN to use when voting your proxy shares online.
- 5. Click the Save button and review the **Disclosure Statement Regarding Electronic Delivery of Documents**. By accepting the disclosure statement, you will turn off paper delivery of your selected documents sent through the mail.

To view your account documents online, select **Statements & Docs** from the sub menu within the Portfolio menu.

For assistance, contact Access Online Support at 1-877-488-3748.

#### Investment and Insurance Products:

### ► NOT FDIC Insured ► NO Bank Guarantee ► MAY Lose Value

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